

Example 1

MEDICAL RELATED EXPENSES

Co-pays for Doctor Visits	\$235
Optician Visit	\$125
Contact Lenses (Solutions)	\$375
Dental Visits	\$250
Prescription Co-pays	\$255
Total Eligible Expenses	\$1240

TAX SAVINGS WITH FLEXPLAN

Healthcare FSA Expenses	\$1240
Marginal Tax Rate	28%

Estimated Tax Savings \$347.20

Example 2

MEDICAL RELATED EXPENSES

Co-pays for Doctor Visits	\$635
Optician Visits	\$225
New Eyeglasses	\$425
Dental Cost for Root Canal	\$400
Prescription Co-pays	\$655
Total Eligible Expenses	\$2340

TAX SAVINGS WITH FLEXPLAN

Healthcare FSA Expenses	\$2340
Dependent Care Expenses	\$5000
Total Expenses	\$7340
Marginal Tax Rate	33%

Estimated Tax Savings \$2422.22

DEPENDENT CARE RELATED EXPENSES

Children are in daycare while their parents are at work.
The annual cost for this care exceeds **\$5000**.

Example 3

MEDICAL RELATED EXPENSES

Co-pays for Doctor Visits	\$335
Optician Visits	\$125
Dental Costs	\$350
Prescription Co-pays	\$585
Total Eligible Expenses	\$1395

TAX SAVINGS WITH FLEXPLAN

Healthcare FSA Expenses	\$1395
Dependent Care Expenses	\$3600
Total Expenses	\$4995
Marginal Tax Rate	39%

Estimated Tax Savings \$1948.05

DEPENDENT CARE RELATED EXPENSES

The annual cost for in-home care is **\$3600**.